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"Tomorrow's knowledge today"

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Dear Clients,

We hope you enjoyed the holiday season. In preparation for the upcoming tax season, we have been working on ways to make document exchange easier and safer for our clients. As such, we have partnered with SmartVault, a secure platform which allows you to share your source documents with us and for us to share your completed tax returns and efile signature request forms with you.

Within the coming days, you will be receiving an email from us via SmartVault which will invite you to activate an account with SmartVault so you are able to access this secure portal. In SmartVault, your data is always backed up and exchanging files in the client portal is secure, unlike email attachments. And best of all, the portal is easy to use and very user friendly.

We encourage all clients to activate accounts upon receipt of the upcoming email.

As always, we are here to help you and to answer any questions you have.